



BUSINESS ACQUISITION PROFILE

Clarke Advisors LLC is acting as the financial advisor for a 100% acquisition of an asset-based Transportation & Logistics company offering Mexico and US Cross-Border services.

Company Description: The Company started full operations in 1992. Headquarters is in Northern Mexico and there are 88 full-time employees. Equipment consists of 44 Owned and 14 Owner Operator leased over-the-road power units, 11 border crossing drayage trucks and 126 various types of trailers.

International Services: Truckload/LTL, Flatbed, Oversize, Overweight, Permit Loads, Hazmat and Cross-Border Drayage, GM approved and C-TPAT certified.

Typical Routes and States: Mexico and US Cross-Border

| | 2018 | 2019 | 2020 | 2021 |
|------------|--------------|--------------|--------------|---------------|
| Revenue | \$ 5,788,919 | \$ 6,496,144 | \$ 6,860,522 | \$ 12,337,614 |
| Net Income | \$ 609,341 | \$ 184,386 | \$ 593,040 | \$ 4,713,750 |
| EBITDA | \$ 1,502,608 | \$ 1,609,592 | \$ 1,608,392 | \$ 5,356,223 |
| Adj EBITDA | \$ 1,638,951 | \$ 1,745,935 | \$ 1,738,921 | \$ 5,469,904 |

For more information please contact:

Norman E. Clarke
Bob Peach

nec@clarkeadvisors.net
bob@clarkebankers.com

480-488-1929
480-431-4348

Disclaimer: Safe Harbor Statement, as cautionary note to investors, certain matters discussed in this document may contain forward looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The statements in this document are based solely on information supplied by the Target Company and do not represent an endorsement of the company by Clarke Advisors LLC or its affiliates.