

Clarke Advisors LLC is the financial advisor for the sale of a regional refrigerated, food grade tanker, and flatbed trucking company serving customers throughout the Midwestern Region of the U.S.

Company Description

The Company has been owned and operated by the same family for over 100 years with offices in the Midwest United States. The sale of this company will also include two related corporate entities. Real estate can either be bought or leased. There are 18 W2 drivers, 5 part-time W2 drivers and 4 1099 owner/operators. The fleet consists of 26 tractors and 99 trailers.

Services

Regional hauling with complimentary equipment leasing and brokerage.

Industries, Markets

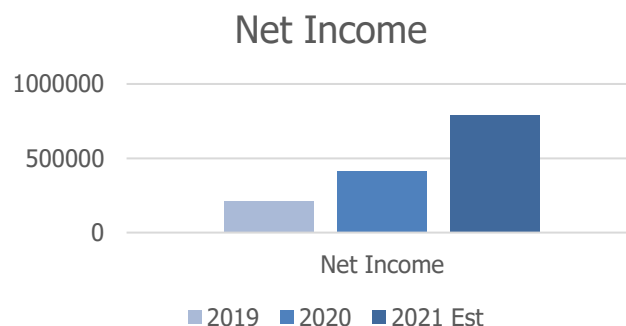
Food Products of all temperature requirements.

Company Lanes

Routes are primarily throughout the Central United States.

Consolidated Financials:

	2019	2020	Est. 2021
Revenue	\$ 7,810,799	\$ 8,424,968	\$ 9,441,407
Net Income	\$ 215,891	\$ 411,268	\$ 790,125
Adjusted EBITDA	\$ 2,228,804	\$ 2,146,414	\$ 2,528,157



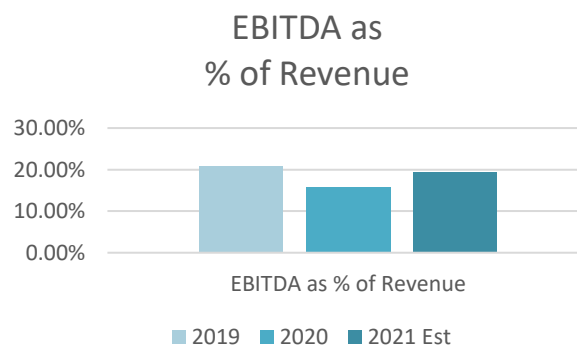
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