



*Safe and Permanent Isolation of Spent Nuclear Fuel*

What began as a desire to help solve a pressing global environmental problem led to the development of a safe, and cost-effective storage and disposal solution for the world's nuclear waste. Our patented solution is supported by top-notch partners including NAC, Bechtel, Schlumberger and advisors including two Nobel Laureates with a wide range of experience; and tackles a market valued at over \$660 billion USD. We have recently completed a formal [A-Round](#) led by NAC.

### **Deep Isolation: Seeking the right acquisition**

Deep Isolation seeks to acquire a consulting company aligned with our company culture in the Drilling Services or Nuclear Markets. We seek a company with strong revenues, contract mechanisms, and sales pipeline to merge with existing corporate operations or keep as subsidiary. A company based in the United Kingdom or Europe would be advantageous. An excellent opportunity for owners who want to leave operations in a 3-to-5-year timeline.

### **Deep Isolation Guiding Principle for an Acquisition:**

We are a strategic buyer that wants to acquire a company with operating and cultural synergies to provide added revenue and delivery capacity around the world.

### **Deep Isolation Stock has Tremendous Value:**

Disposal contracts for a single nuclear reactor are expected to average \$1 billion each. Deep Isolation recently closed a Series A valued at over \$60 million and is on target for an exit in 2025 with a significant return on investment. We are achieving good results with our first contracts and a solid pipeline for growth. An acquisition to add revenue and delivery capability will add to our trajectory.

### **Acquisition Company Traits**

**“Deep Isolation** is adapting recently developed drilling technologies to make disposal of nuclear fuel less expensive and even safer than other approaches. This is a technology that could prove important, not only in the US, but around the world.”

**—Steve Chu, Nobel Laureate,  
Former Secretary of Energy**

- Solid team that will add to bench-strength of Deep Isolation.
- Existing Contracts with US Department of Energy (DOE), National Nuclear Security Administration (NNSA), or Nuclear Laboratories. Contracts with UK or other international nuclear waste management organizations.
- Revenues in the \$7-\$12 million range, with 20% EBITDA.
- Operating synergies with Deep Isolation – a good strategic and cultural fit.
- Strong Sales and Marketing process that shows good trajectory of growth.
- Contracts with existing customer-base that are multi-year, past 2021.

**“Deep Isolation is leveraging proven technology to develop a patent-protected method for effectively disposing of used nuclear fuel and high-level waste. Their method is safer and more efficient than prior competing alternatives”**

**-Kent Cole, President and CEO of  
NAC International**

## Who We Are

Deep Isolation was founded by a team known for successfully uniting strategic vision with technical savvy: CEO Elizabeth Muller, Co-Founder and Executive Director of Berkeley Earth, and CTO Richard Muller, MacArthur Genius, Co-Founder of Berkeley Earth and award-winning scientist and educator.

In addition to a nationally recognized group of scientists and experts, including two Nobel prize winners, the battle hardened, highly experienced team includes COO Rod Baltzer, former President & CEO of Waste Control Specialists, and other highly skilled staff.

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